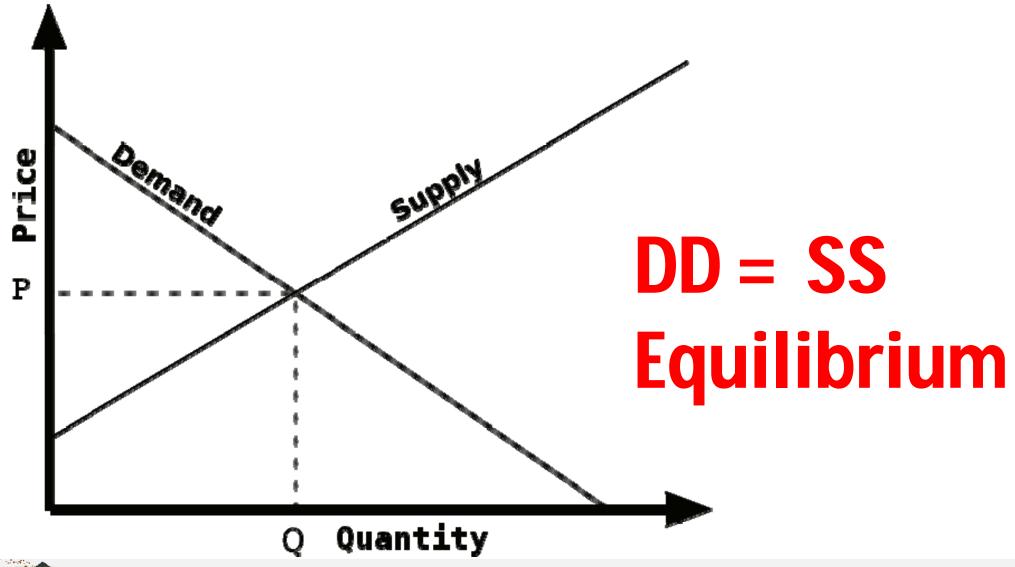


Myint Zaw

President & Founder (Professional Marketer Association)

CEO & Chief Consultant ( Ground Solution Co.,Ltd.)











### Digital in Myanmar

**Total Population** 



**Mobile Connection** 

**Active Social Media users** 

Facebook users











51.48M

Male	24,824,568
Female	26,661,667
Sex ration	93% male per 100 female

42M

MPT	20.M
Telenor	18.M
Ooredoo	6M

10.7M

2015 mid	5.2M
2016 mid	10.7M

9.2M

2015 mid	4.7M
2016 mid	9.2M



## **Popular Mobile Activities**

What Are People Doing on Their Mobile Devices?

Banking





#### Market

	Demand		Supply		Equilibrium
•	Too Competitive Market Affordable investment	•	Struggling for Adjustment High cost in Land,	•	Know your consumer Investment of scale
•	Small margin Speed to Market	•	W&E ,Commission fees Less differentiations	•	Awareness & Available Local proven software
•	Integrated System & App Telecom & data platform	•	App & data are not in place Lack of local knowledge	•	Disappear any time. Know Government
		•	Slow interest on activating.		trend & policies

#### **Business Owners**

Demand	Supply	Equilibrium
Organized Structure & System	Lack of professionals	Expert Knowledge
More details on live time	Old & New staff conflicts	Restructuring have pain
Crazy to go IPO	Not physically ready (Infrastructure)	Own Commitment
Latest technology& App	Limited knowledge of real business	Plans in Priorities
ICT Optimum Utilization	Want to use but don't know what to.	Take to best & share
Import experts & recap	Financial data Transparency	Long term vision
International recognized	Traditional way of business concept	Mixture in speed
Best Product , Brand & People	Less talent resource development	Seeding takes time

## **Employee**

Demand	Supply	Equilibrium
High salary /High Title	Limited knowledge	Structure & JD first
Work SMART	Work hard /play hard	System & SOP in place
Well known company	Ask more facilities	Develop yourself
<ul> <li>International recognized &amp; CSR</li> </ul>	Not suit with up coming	Everyday is learning day
Want to be recognized.	technical challenges	<ul> <li>Too much is not good.</li> </ul>
	Company Citizenship	Plan your future
	Surface learning & Shift	
	jobs with few reason	
		The state of the s

# **Grooming Yourself**

Knowledge: How to begin.....

Skills: What & Where to start ... Network,

**Heart**: Why & When to touch

At the end...if you can't make any differences then you are nothing.



Call me...
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